Form 8937 (December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting Issuer		
1 Issuer's name	2 Issuer's employer identification number (EIN)	
UltraBull Profund		31-1571165
3 Name of contact for additional information	5 Email address of contact	
Christopher E. Sabato	christopher.sabato@citi.com	
6 Number and street (or P.O. box if mail is no	7 City, town, or post office, state, and Zip code of contact	
4400 Easton Commons, Suite 200	Columbus, OH 43219	
8 Date of action		
. 00-201	<u></u>	
January 22, 2018 10 CUSIP number 11 Serial number	Forward 3:1 stock split of common sterils (s) 12 Ticker symbol	13 Account number(s)
To Cool Mulliper	(S) 12 TICKET SYMBOL	13 Account number(s)
743185803	ULPIX	
	ch additional statements if needed. See	back of form for additional questions.
		against which shareholders' ownership is measured for
		completed a three to one (3:1) forward split of
its common stock. The forward split was affe		
	West and the second sec	
100		
	303500E	
	- 170 <u>5</u> V2	450
15 Describe the quantitative effect of the orga	anizational action on the basis of the security	in the hands of a U.S. taxpayer as an adjustment per
		shareholders. Basis and holding period of old shares
		Basis in each new share = 33.33% of the basis in each
old share with respect to which the old share		
		MARKO D. H
)	3727934	
9 1922 192211		7.
16 Describe the calculation of the change in t		on, such as the market values of securities and the
		gate basis of new shares = aggregate basis of old
shares. Basis in each new share = 33.33% of		
Shares. Dasis in each new share = 33.33% U	the basis in each old share with respect to	which the old shares were distributed.
720		

Part		Organizational Action (continued)			
		applicable Internal Revenue Code section	· · · · · · · · · · · · · · · · · · ·		
		of stock made by a corporation to its s	hareholders with respect to its sto	ck, including a sto	ck split transaction, is not taxable
		older. IRC § 305(a)(1).			
		old stock is carried over and allocated a			
Ine no	aing	period of the new stock includes the hol	aing period of the old Stock. IRC 9	1223(4).	
Altorna	tivolu	the transaction may be considered to b	an a recapitalization transaction. ID	C 6368(a)(1)(E)	n such instance the consequences
		der are the same:	ie a recapitalization dansaction. In	C 9300(a)(1)(E). 1	i such instance, the consequences
-		ion of the new stock is not taxable incor	ne to the shareholder. IRC 6354(a)	(1).	
		old stock is carried over and allocated a			(n: (b)(n.
		period of the new stock includes the hol			141344
1110 110	diring	50,100 01 W/0 1/01/ 5/00/ W/01/2005 2.10 1/0.			
			2-7 3-		
	TAY				
18 C	an any	resulting loss be recognized? ► N/A			
	-111				
		-			
19 Pr	rovide	any other information necessary to implen	nent the adjustment, such as the repo	ortable tax vear ▶ N	IA

			A		
		20 20 20			
	Unde	r penalties of perjury, I declare that I have exam , it is true, correct, and complete. Declaration of	ined this return, including accompanying : preparer (other than officer) is based on all	schedules and statema Information of which (ents, and to the best of my knowledge and preparer has any knowledge.
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Sign Here Signature has a second seco					
Here	Signa	ture 🟲		Date	
				W141 - 4- 194 -	
	Print	your name ► Christopher E. Sabato Print/Type preparer's name	Preparer's signature	Title ► Treas	DT(N)
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Prepa			1		
Use C	nly	Firm's name	-		Firm's EIN ▶
Cond F	00	Firm's address ►	or Donostmont of the Transver Istania	al Bayanya Candes	Phone no
sena ro	ım 89	37 (including accompanying statements) t	o, peparament of the freasury, interna	ai Heverine Service,	Oguett, OT 04201-0004